

# 4 STEPS



## HOW TO TRANSFORM YOUR OFFICE OF FINANCE IN 4 STEPS

PARTICIPANT RESPONSES TO POLLING QUESTIONS — JANUARY 18TH WEBCAST

63%



Most or even part of the process is conducted through manual, disconnected spreadsheets, and it's not consistent across the organization

### QUESTION 1:

Does your Record to Report process show any of the following symptoms of poor health?  
(select all that apply)

45%



Large and/or long meetings are held to determine the status of the process, which takes time away from actually completing it

53%



Team members, especially management, have difficulty determining and/or quickly viewing the status of tasks, risk factors, bottlenecks, and more

26%



Audits are extremely time consuming and it is hard to find crucial supporting information when its needed during this process because of poor documentation

17%

MANUAL



### QUESTION 2:

Where do you think you currently are on the Financial Transformation Maturity Model®?

37%



STANDARD PRACTICES

27%

PROCESS OPTIMIZATION



12%



AUTOMATION

27%

PROCESS OPTIMIZATION

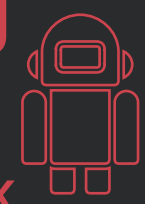


PROCESS OPTIMIZATION

AUTOMATION

RI RPA™

2%



RISK INTELLIGENT ROBOTIC PROCESS AUTOMATION™

14%

STANDARD PRACTICES



### QUESTION 3:

Where would you like your R2R process to be in 18 months?

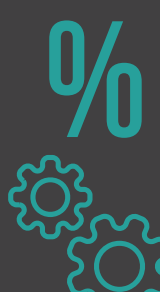
19%



PROCESS OPTIMIZATION

41%

AUTOMATION



24%



RISK INTELLIGENT ROBOTIC PROCESS AUTOMATION™

Have Questions About Financial Transformation?



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